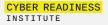
## 2024 Global Multifactor Authentication (MFA) Survey Insights Small and Medium-Sized Businesses

cyberreadinessinstitute.org



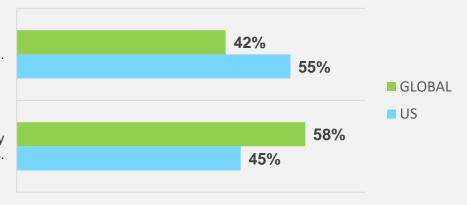
## Global vs U.S. MFA Awareness: Flip Sides of the Same Coin

#### QUESTION

The following best describes the level of awareness you have of MFA and the related security benefits at your company.

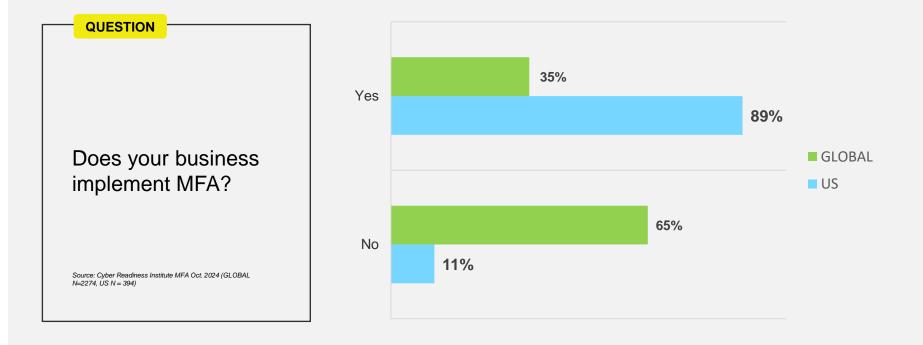
We are very aware of MFA and its security benefits.

We are not very aware of MFA and its security benefits.



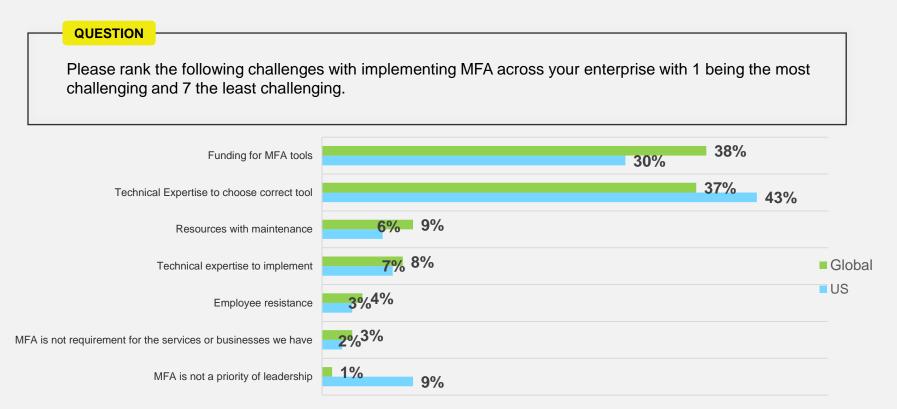


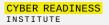
## **U.S. Implementation Dramatically Outpaces Global Counterparts.**



# **SMBs using MFA Survey Analysis**

## Funding for MFA Tools and Expertise Rank as Most Significant Challenges for Global and U.S. SMBs





## Few SMBs Require MFA on Internal Systems and Devices

#### QUESTION

Our cybersecurity policies reference MFA in the following way:



0% 5% 10% 15% 20% 25% 30% 35% 40% 45% 50%

# Frequent Communications on MFA Importance and Training a Challenge for SMBs



Our employee training on the use of MFA includes the following:

Other

Information on the importance of using MFA

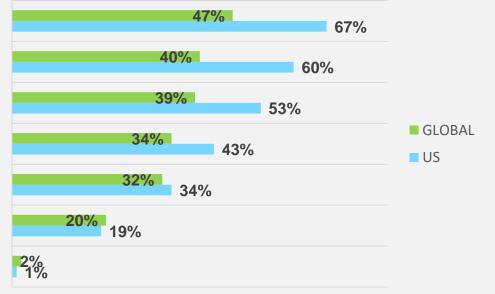
Instructions on how to use MFA

A test or quiz to determine understanding

A pledge by the employee that they will use MFA

Frequent communication on the importance of using MFA

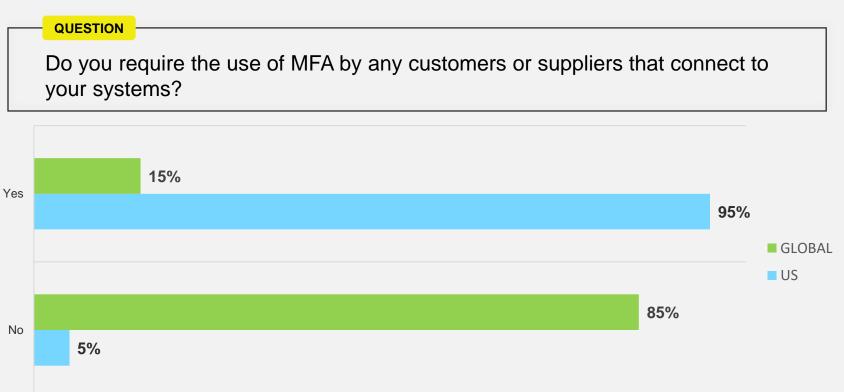
Frequent communication on how to use MFA



CYBER READINESS

INSTITUTE

# Few Global SMBs Require Customers and Suppliers Use MFA, While Nearly All U.S. SMBs Do



CYBER READINESS

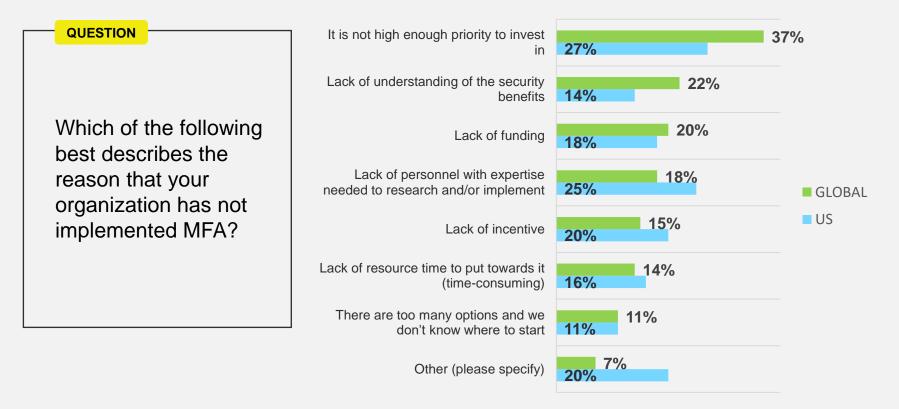
INSTITUTE



# **SMBs not using MFA**

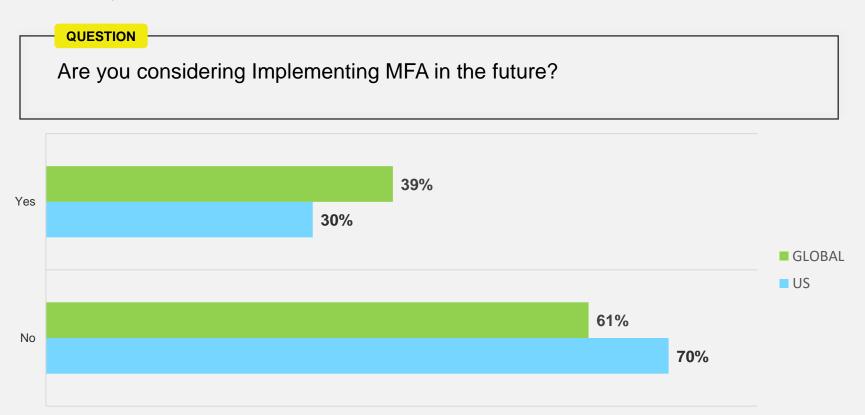


## Lack of Priority, Understanding, and Expertise Biggest Barriers to MFA Implementation Worldwide





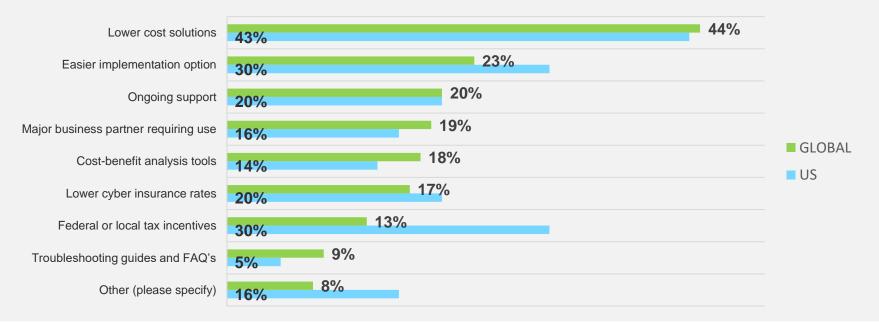
### Not Many SMBs Worldwide See a Need for MFA



# Lower Costs and Easier Implementation are Key to Drive Wider MFA

### QUESTION

Which of the following would incentivize your organization to require the use of MFA? (Select all that apply)



## **Regional Breakout: Europe + U.S.**

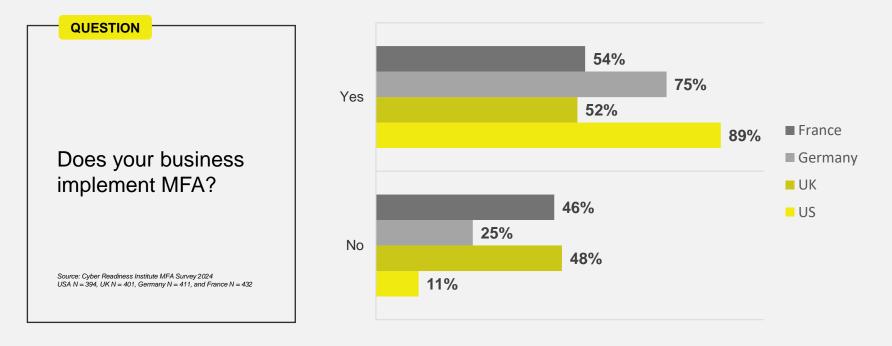


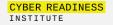
## Several European Countries Lag the U.S. in MFA Awareness



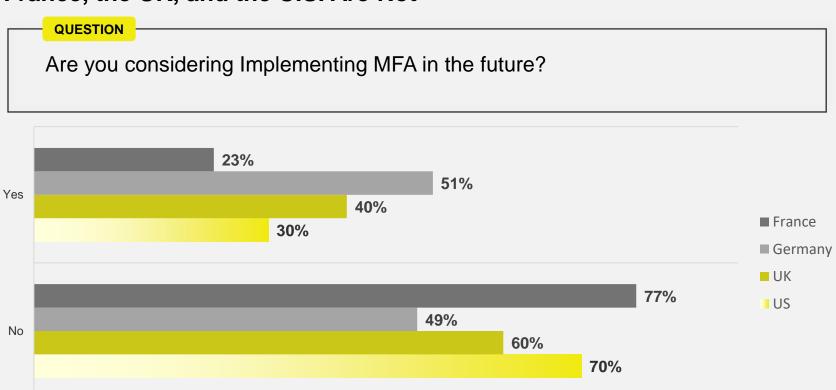


# The UK and France Show Significant Gaps in MFA Implementation, While the U.S. and Germany Lead.

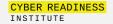




# Half of German SMBs Are Considering Using MFA. Most SMBs in France, the UK, and the U.S. Are Not



# **Firmographics**

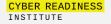


## **Countries Include in the Survey**

- United States of America
- United Kingdom
- France
- Germany
- China

- India
- Japan
- South Africa
- Brazil
- Chile

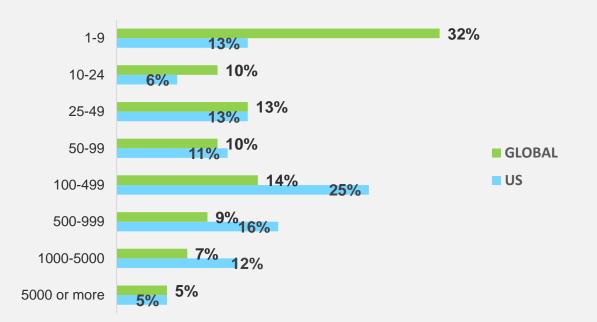
Note: While the overall survey is statistically sound, individual country data is statistically valid only for the U.S., UK, France, and Germany, with a 95% confidence level and a 5% margin of error.



### Number of employees

QUESTION

Please select the number of employees your organization currently employs.



### Revenue

QUESTION

Please select the revenue span that best represents your organization.



GLOBAL US

## Top 10 industries represented in the survey

### **Global Results**

- 1. Education
- 2. Construction, Machinery, and Homes
- 3. Finance & Financial Services
- 4. Telecommunications, Technology, Internet & Electronics
- 5. Advertising & Marketing
- 6. Business Support & Logistics
- 7. Food & Beverages
- 8. Retail & Consumer Durables
- 9. Healthcare & Pharmaceuticals
- 10. Automotive

### **U.S. Results**

1. Construction, Machinery, and Homes

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- 2. Advertising & Marketing
- 3. Education
- 4. Telecommunications, Technology, Internet & Electronics
- 5. Real Estate
- 6. Agriculture
- 7. Finance & Financial Services
- 8. Business Support & Logistics
- 9. Healthcare & Pharmaceuticals
- 10. Manufacturing

QUESTION

Which of the

company's

industry?

following best describes your